Date: 10/03/08

Project Title: TCS Bookstore Interface

Sponsor or Approver: Peg Julius

Contact Information: Darren Zabloudil, Ken Collier, Susan Spraker

Project Description and Scope: Identify what setup parameters are available in the existing interface software that TCS (Total Computing Solutions) has installed at Kirkwood. Identify enhancements requested by Peg Julius, and find out if TCS can test and install them in time for when the 2009SP term financial aid will be available for use in the bookstore (01/02/2009).

Most Important Requirements:

Colleague Module: ST

Additional Information:

People or Departments Impacted: Bookstore (I.C. and C.R.), Business Office, Financial Aid

Project Dependencies: Project Risks:

Additional Notes:

1. The interface should look for available money in three places (up to the max allowed):
   A. The A/R balance
      If the balance is a credit, that entire amount can be used in the bookstore.
   B. The Sponsorship amount
      If the sponsorship amount is designated to be used for tuition/books or just books, that amount can be used in the bookstore
   C. The 1st-time borrower (New Borrower) loan award Net amount
      The interface should include the NET amount of the term award for this New Borrower loan in the amount that is available to be used in the bookstore. This New Borrower loan award would only be used if it passes the Eligibility Criteria for that award.

2. The interface should provide a setup parameter on the XPRM screen to turn on/off item C. above. At 10 days before the beginning of the term, when students are permitted to use Financial Aid awards in the bookstore, all three sources of funds listed above would be available to be used in the bookstore. Once we get to the 30-day point in the term and the New Borrower loans are moved to A/R, then the interface should only look for amounts from items A. and B. above.

Find out what information can be pushed over from Colleague to the POS terminal. Can it show the student’s name and amount of money available...before the merchandise is rung up?