Date: 10/31/2008

Project Title: Financial Aid Checklist

Sponsor or Approver: Peg Julius

Contact Information: Enrollment Management

Project Description and Scope: We would like to create a financial aid checklist that reads datatel and gives a student immediate feedback when they have completed a step. Then, we they log back into EagleNet, it shows them what they've completed and what they still need to fulfill to receive aid.

Most Important Requirements: That the student can see immediate feedback and have a knowledge of where they're at in the process. We believe that this will reduce foot traffic and phone volume. Currently many of the phone calls are questions about where a student is at in the process and if we had a page developed to make the process more intuitive for the students/parents then we could be more efficient as an institution.

Colleague Module: Student

Additional Information: Lori Bascom and I are supposed to talk to a programmer at the University of Minnesota and see their model.

People or Departments Impacted: All students applying for aid and any department that students will ask general questions about their aid.

Project Dependencies: Project Risks:

Additional Notes: