Project Title: EDI Transcripts

Sponsor or Approver: Peg Julius

Contact Information:

Project Description and Scope:

Part 1
EDI Transcripts we are starting to get some pretty loud complaints from institutions who receive our transcripts that we aren't sending them electronically. Where are we with being able to test that process, and begin sending them electronically from Colleague?

Part 2
When we import EDI transcripts, we need to print them out so they can be sent to program coordinators, who evaluate them and return them to us for processing. There are 3 ways to print imported transcripts:

1 - In the import process, on the last screen (EUIT) we can say Yes to "Print Transcripts for Imported Records." Then when the import finishes, it creates a transcript for each person that we can print. This is the best way for staff to get these printed because they all print at once, no extra effort needed.

2 - EIPT: Prints all transcripts in a given batch. The difference is EIPT isn't tied to the import process, so it can be used anytime.

3 - ETRN: Staff must manually input the SSN of each student plus the Institution code of the school sending the transcript. If we received from all 4 schools, staff must run ETRN 4 times that day.

Please see 'EUIT print' attachment. It is the result when using EUIT or EIPT. It prints 5 lines for each course, which uses much more paper than is necessary, and it's very hard to read because it includes data coordinators don't need to see.

Next, please see 'ETRN print' attachment. It is the print layout used by ETRN. It's very close to what coordinators are used to seeing, it prints 1 line per course, and most transcripts will only be 1 page long.

We would like EUIT to use the print layout that ETRN uses. If we ever needed the other layout, we could use EIPT.

We currently receive 1-10 EDI transcripts per day and we receive them from 4 institutions, and we expect to receive from additional institutions in the future.
During testing of EDI transcripts in the Conversion account, we received a transcript using a grade code of 062*CR for the first time. I set up the EDII.GRADES translate table so it would translate to the appropriate grade in our grade scheme. Then I put 062 in the EDII.GRADE.SCHEMES table. Since the transcript's already been through EITP, I used EUIT to "Rerun Import to Intermediate." The error is: "Field: IEXTL.GRADE.SCHEME: 062 not found in translate table EDII.GRADE.SCHEMES" It's true that '062' is not there - even though I entered '062' in the Orig Code column, after I saved out and then went back to the table, Colleague had taken the zero away. I tried entering =062 and '062, but it wouldn't accept those. It's also odd that on EDII.GRADE.SCHEMES we already had the 01 in Orig Code and Colleague left the zero there. I looked through Ken's patch documentation but didn't see anything that would have affected the EDI part of Colleague (although I could have missed it, I guess). Ideas?

**Most Important Requirements:**

**Colleague Module:** ST

**Additional Information:**

**People or Departments Impacted:**

**Project Dependencies: Project Risks:**

**Additional Notes:**