

2016-17 Verification Review of Pension and Annuity Rollover

Student's Name _____ K-Number _____
Phone number _____

If you or your parents have a 2015 IRA or Pension Rollover that was included on the Free Application for Federal Student Aid (FAFSA):

- Do not attempt to correct the information yourself. By changing any of the tax data you compromise the data transferred from the IRS.
- Provide the following documentation to Kirkwood's One-Stop office:
 - This statement requesting a correction to your FAFSA untaxed IRA and/or Pension Rollover.
 - A copy of your 2015 U.S. (Federal) Tax Return showing rollover (or)
 - A copy of IRS Form 1099 from the organization the IRA or Pension was rolled into.

By signing this statement I am reporting that a portion (or all) of the untaxed income included on my FAFSA was from a rollover of IRA and/or Pension funds. I will provide documentation of any rollover amounts and I am requesting a correction to my FAFSA.

Student Signature _____ **Date** _____

Parent Signature (for student's required to add parent information) _____ **Date** _____

By signing this worksheet, I certify that all the information reported to qualify for Federal Student Aid is complete and correct.

➤ Please return this form to Kirkwood Community College along with any **other requested materials** to:

- Fax to: 319-398-4928
- Email to: onestop@kirkwood.edu
- Mail to: KCC One-Stop, 6301 Kirkwood BLVD SW, Cedar Rapids, IA 52404

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

If you have any questions, please contact the One Stop office at 319-398-7600.