



2016-2017 Assets Verification Form

STUDENT'S NAME _____ k-number _____

Report data as it was at the time of your original application.

Student asset information:

What is your and spouse's (if married) total current balance of **cash, savings, and checking accounts**? Do not include student financial aid. \$ _____

What is the net worth* of your (and spouse's) **investments**, including real estate (Don't include the home you live in)? \$ _____

What is the net worth* of your (and spouse's) current **businesses and/or investment farms**? Do not include a farm you live on and operate. \$ _____

Parent asset information:

What is your parents' total current balance of **cash, savings, and checking accounts**? Do not include financial aid. \$ _____

What is the net worth* of your parents' **investments****, including real estate (do not include the home you live in)? \$ _____

What is the net worth* of your parents' current **businesses and/or investment farms**? Do not include an unincorporated family farm you live on and operate. \$ _____

* **Net worth** means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

****Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts if you are the owner, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. **Investments also include** qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments in question 89, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

****Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 40 and 88. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

By signing this worksheet, I certify that all the information reported to qualify for Federal Student Aid is complete and correct.

- Please return this form to Kirkwood Community College along with any other requested materials to:
 - Fax to: 319-398-4928
 - Email to: onestop@kirkwood.edu
 - Mail to: KCC One-Stop, 6301 Kirkwood BLVD SW, Cedar Rapids, IA 52404

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Parent Signature

Date